

## City of Miami Beach Group Health Retiree Change Form (excluding Fire & Police Health Trust changes)

For Benefit Office use only  
Grp #: Medical \_\_\_\_\_ Dental \_\_\_\_\_  
Ben #: Medical \_\_\_\_\_  
Class/Division \_\_\_\_\_

### General Information

Last Name		First Name		MI
<input type="text"/>		<input type="text"/>		<input type="checkbox"/>
Social Security Number	City ID	Date of Birth (MM/DD/YYYY)	Gender	
<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	M <input type="checkbox"/>	F <input type="checkbox"/>
Daytime Phone		Evening Phone		
<input type="text"/> - <input type="text"/> - <input type="text"/> Ext. <input type="text"/>		<input type="text"/> - <input type="text"/> - <input type="text"/>		
Street Address				Apt/Suite/PO Box Number
<input type="text"/>				<input type="text"/>
City	State	Zip Code		
<input type="text"/>	<input type="text"/>	<input type="text"/>		

- Add dependent (complete Dependent information form and any applicable enrollment forms).
- Delete dependent (complete Dependent information form and any applicable enrollment forms).
- Cancel coverage effective \_\_\_\_\_ / \_\_\_\_\_ / 20\_\_\_\_\_ .

### Qualifying Life Event

#### Qualifying Life Event:

- Marriage/Domestic Partner (must provide copy of Marriage License or Certificate. Must be newly registered Domestic Partner.)
- Birth or adoption (must provide copy of footprint, birth certificate, certificate of adoption or proof of placement in your home for adoption.)
- Divorce/ Legal Separation (must provide copy of divorce or separation agreement.)
- Spouse's employer terminates or no longer contributes to coverage
- Spouse change from full-time to part-time employment
- Spouse terminates employment
- Dependent's death
- Other

#### Date of Qualifying Life Event (MM/DD/YYYY)

\_\_\_\_\_ / \_\_\_\_\_ / 20\_\_\_\_\_

**Medical** – Does not apply to Police and Fire Employees.

**Change Plan from:**

Coverage Type  Premium HMO  Standard HMO  Premium PPO

Standard PPO  POS  No Coverage

Coverage Level  Employee Only  Family  No Coverage

**Change Plan To:**

Coverage Type  Premium HMO  Standard HMO  Premium PPO

Standard PPO  POS  No Coverage

Coverage Level  Employee Only  Family  No Coverage

**Dental** – Does not apply to Fire Employees

**Change Plan from:**

Coverage Type  DHMO  PPO  No Coverage

Coverage Level  Employee Only  Employee + 1  Family

**Change Plan To:**

Coverage Type  DHMO  PPO  No Coverage

Coverage Level  Employee Only  Employee + 1  Family  No Coverage

**Dependent Information** – Please enter information for each dependent you wish to enroll for coverage. For additional dependents, copy and attach an additional dependent information form. **You must provide proof of dependency and the birthdates and Social Security number of each dependent you wish to enroll. Dependents will not be enrolled if this information is missing**

**1. Plan**  Medical  Dental  Dependent Life Insurance

Last Name  First Name  MI

Social Security Number  -  -  Date of Birth (MMDDYYYY)  /  /  Relationship: Spouse  Child  Other

Gender Female  Male

Within the past 12 months, has this dependent had any individual or other group coverage, including Medicare? Yes  No

Primary Care Physician (Premium HMO and POS plans only) Physician ID Current Patient? Yes  No

Primary Dentist (MetLife DHMO plan only) Provider ID#

**2. Plan**  **Medical**  **Dental**  **Dependent Life Insurance**

Last Name  First Name  MI

Social Security Number  -  -  Date of Birth (MMDDYYYY)  /  /  Relationship: Spouse  Child  Other

Gender Female  Male   
Within the past 12 months, has this dependent had any individual or other group coverage, including Medicare? Yes  No

\_\_\_\_\_  
Primary Care Physician (Premium HMO and POS plans only) Physician ID \_\_\_\_\_ Current Patient? Yes  No

\_\_\_\_\_  
Primary Dentist (MetLife DHMO plan only) Provider ID# \_\_\_\_\_

**3. Plan**  **Medical**  **Dental**  **Dependent Life Insurance**

Last Name  First Name  MI

Social Security Number  -  -  Date of Birth (MMDDYYYY)  /  /  Relationship: Spouse  Child  Other

Gender Female  Male   
Within the past 12 months, has this dependent had any individual or other group coverage, including Medicare? Yes  No

\_\_\_\_\_  
Primary Care Physician (Premium HMO and POS plans only) Physician ID \_\_\_\_\_ Current Patient? Yes  No

\_\_\_\_\_  
Primary Dentist (MetLife DHMO plan only) Provider ID# \_\_\_\_\_

**Coordination of Benefits** - The City of Miami Beach Group Health Plan coordinates coverage with any other health coverage you may have, including Medicare. Please indicate any other health coverage you may have at this time.

Will you have any other group medical coverage, including Medicare, in effect at the same time as this coverage?

Yes  No

If yes, Plan name \_\_\_\_\_

Policy Number \_\_\_\_\_ Phone \_\_\_\_\_

Medicare ID \_\_\_\_\_ Effective date \_\_\_\_\_ Termination Date \_\_\_\_\_

**Prior Coverage** This section must be completed if this is your first enrollment in the City of Miami Beach Group Health Plan.

Within the past 18 months, have you had any individual or other group medical and/or dental coverage, including Medicare?

**Medical** Yes  No

If yes, please provide copy of your Certificate of Prior Coverage from your plan.

**Dental** Yes  No

If yes, please provide copy of your Certificate of Prior Coverage from your plan.

**Compensation Reduction Agreement**

I agree that my pay will be reduced by the amount of my required contribution for the benefit option(s) I have elected. The amount of my required bi-weekly contributions for each benefit option I have elected has been provided to me by Human Resources. I also understand the following:

- My premium contributions are taken from my payroll before taxes are calculated. I understand I cannot change or revoke this benefit election or compensation reduction agreement as of any date prior to the next Annual Open Enrollment, unless I have a qualified change in family status (qualified life event) such as the birth or adoption of a child, marriage, divorce, death of my spouse, a reduction in hours, or termination of my spouse's employment. Eligibility for Medicare for my spouse or me does not constitute a qualified life event. I will notify Employee Benefits within **30 days of the qualifying event** to make any necessary changes to my elected coverage. I also understand documentation will be required for verification.
- The establishment of and my subsequent participation in a union sponsored medical or dental plan during the plan year will not change my plan participation at that time.
- If my required contributions for my elected benefits are increased or decreased while this agreement remains in effect, my pay will automatically be adjusted to reflect the increase or decrease in premium.
- During the Annual Open Enrollment each year I will be provided the opportunity to change my benefit elections for the following Plan Year. If I do not complete and return an election form during that time, I will be treated as having elected to continue the benefit coverage then in effect and the associated required contributions, unless otherwise required by the City.
- The Plan Administrator may reduce or cancel the amount of my payroll contributions or otherwise modify this agreement if the Administrator believes it is advisable in order to satisfy provision or changes in the provisions of the Internal Revenue Code.
- I am responsible for the associated contributions for all the benefit coverage I elect, and understand my coverage elections may be terminated should my bi-weekly compensation be reduced to a level insufficient to cover the cost of my elected coverage.
- The reduction in my cash compensation under this agreement will be in addition to any other reduction under any other agreements or benefit plans.
- I understand that any misrepresentation of the eligibility of my dependents may result in my loss of eligibility under the City of Miami Beach Group Health Plan and may also result in disciplinary action up to and including termination of my employment.

Signature

**Employee Signature**

**Date**