



MIAMI BEACH

City of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida 33139, www.miamibeachfl.gov

COMMITTEE MEMORANDUM

TO: Mayor Matti H. Bower and Members of the City Commission

FROM: City Manager Jorge M. Gonzalez

DATE: September 24, 2009

This shall serve as written notice that a meeting of the Finance and Citywide Projects Committee has been scheduled for September 24, 2009, at 2:30 P.M. in the City Manager's Large Conference Room.

The agenda is as follows:

OLD BUSINESS

NEW BUSINESS

1. **Discussion of an opportunity to achieve a tax-exempt financing for new capital projects for the water and wastewater system and to refund outstanding debt related to the city's water & wastewater system, stormwater utility and parking system by borrowing funds from the Gulf Breeze, Florida Local Government Loan Program.**

Patricia Walker – Chief Financial Officer

2. **Follow up on July Budget Briefings – Fire Rescue collections analysis**

Eric Yuhr – Fire Chief

3. **Discussion regarding possible funding sources and strategies that the City may employ to assist condominiums in Miami Beach.**

Kevin Crowder – Economic Development Division Director

4. **Discussion regarding unarmed security guard services contract with Security Alliance.**

Gus Lopez – Procurement Director

5. Discussion regarding an ordinance amending Chapter 70 of the Miami Beach City Code entitled "Miscellaneous Offenses"

Jose Smith – City Attorney

6. Discussion regarding the economic impact of waiving the \$50 Party Reservation Fee at Normandy and Flamingo Pool for income eligible Miami Beach Residents.

Kevin Smith – Parks & Recreation Director

Finance and Citywide Projects Committee Meetings for 2009:

October 29, 2009

November 17, 2009

December 15, 2009

JMG/PDW/rs/th

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Cc. Mayor and Members of the City Commission
Management Team

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MIAMI BEACH

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COMMITTEE MEMORANDUM

TO: Commissioner Saul Gross, Chair, and Members of the Finance and Citywide Projects Committee

FROM: Jorge M. Gonzalez, City Manager

DATE: September 24, 2009

SUBJECT: **DISCUSSION OF AN OPPORTUNITY TO ACHIEVE A TAX-EXEMPT FINANCING FOR NEW CAPITAL PROJECTS FOR THE WATER AND WASTEWATER SYSTEM AND TO REFUND OUTSTANDING DEBT RELATED TO THE CITY'S WATER & WASTEWATER SYSTEM, STORMWATER UTILITY AND PARKING SYSTEM BY BORROWING FUNDS FROM THE GULF BREEZE, FLORIDA LOCAL GOVERNMENT LOAN PROGRAM**

The City has the opportunity to achieve a tax-exempt financing for new capital projects for the Water and Wastewater System and to refund outstanding debt related to the City's Water & Wastewater System, Stormwater Utility and Parking System by borrowing funds from the Gulf Breeze, Florida Local Government Loan Program (Loan Program). The financing plan involves entering into loan agreements with the Loan Program which has pre-1986 tax-exempt funds. Such funds pre-date certain specific current Federal regulations created by the 1986 Tax Code. Many Florida governmental entities have utilized the Loan Program for similar reasons including the City of Miami Beach. The Term Sheet for the proposed loan is attached as Exhibit A.

Attached as Exhibit B is a matrix reflecting \$630,515,640 of loans made by the Loan Program to units of local governments in Florida. Several notable transactions in addition to the City of Miami Beach include:

<u>Borrower</u>	<u>Purpose</u>	<u>Amount</u>
Greater Orlando Aviation Authority	Hyatt Hotel	\$33,900,000
City of Boca Raton	Mizner Park	65,280,000
City of Homestead	MotorSport Complex	28,215,000
Escambia County	Capital Improvements	30,000,000
St. Johns County	Convention Center	18,275,000

We have confirmed with Tax Counsel for the Gulf Breeze Program that the Loan Program pre-1986 tax-exempt funds may be used to both refund such Bonds and for additional new projects. The City has significantly benefited by financing several of its projects through the Loan Program. In 2000 the City borrowed \$30 million for General Obligation related projects. In this transaction, substantially all of the financing costs were paid for by excess investment earnings of the Loan Program and not by the City. In 2001, the City borrowed \$47,145,000 annual appropriations financing which allowed the City to finance certain projects, such as the golf course renovations, on a tax-exempt basis which under prevailing

tax law would restrict such a tax-exempt transaction. In addition to the significant annual interest savings the City realized savings in its upfront financing costs for both of these transactions in excess of \$1.5 million. In 2006, the City achieved a tax-exempt financing to refund 100% of the Series 1995 Water and Sewer Revenue Bonds and also fund \$23.2 million for new projects. Except for the use of pre-1986 tax-exempt funds available from the Gulf Breeze Pool, the City could not have achieved this tax-exempt financing. This financing resulted in a True Interest Cost of 4.5% and the Gulf Breeze Pool subsidized approximately \$1.6 million of the costs of issuance, bond insurance and remarketing fees.

Other Components

- The approximately \$70 million which will be available to City of Miami Beach on December 1, 2009 will be marketed as long-term fixed rate bonds maturing on December 1, 2020. This is consistent with all prior loans between the City and the Loan Program. These bonds will be secured by the City's loan repayments.
- **Cross-over Refunding**
Given that the City desires a long-term amortization for the new money loan (2009 – J1B) and the existing Loan Program Bonds mature on December 1, 2020, Gulf Breeze will issue tax-exempt Cross Over Refunding Bonds on December 1, 2009 and deposit the proceeds in an escrow to repay the balance of the Series 2009-J1B bonds on maturity and the City's loan payments beginning December 1, 2021 will repay these Bonds through December 1, 2039.
- In addition to the Bonds remarketed to a fixed rate on December 1, 2009 to be lent to the City, the Loan Program will also fix the rate to maturity on \$32 million of Loan Program Bonds which relate to the Program's Debt Service Reserve. These Bonds will be secured by an escrow of investments permitted by the rating agencies and bond insurer, if bond insurance is utilized. These Bonds are not covered by the City's loan agreement and are not an obligation of the City. At closing on December 1, 2009, the Loan Program will deposit into this escrow sufficient funds such that the \$32 million of existing investments plus the earnings thereon will pay the interest until maturity on December 1, 2020.

The Administration also recommends granting a waiver to allow Richard Montalbano, Managing Director for RBC Capital Markets who currently represents the City as Financial Advisor; to serve as remarketing agent to the Gulf Breeze Program for this transaction. Mr. Montalbano has acted as the exclusive remarketing agent for the City of Gulf Breeze Florida Local Government Loan Pool for fixed rate bonds since 1999. Additionally, Mr. Montalbano will provide the City with full disclosure regarding the proposed change in his role from financial advisor to underwriter for this transaction.

The Administration recommends that we engage Sonya C. Little, Managing Director, Public Resources Advisory Group as our financial advisor for this transaction. Ms. Little was formerly a Vice President with RBC Capital Markets and has worked with the City and other borrowers on transactions involving the Gulf Breeze Loan Program and is well qualified to assist the City in this capacity.

JMG/PDW



**Exhibit A
City of Miami Beach
Gulf Breeze, Florida Local Government Loan Program
Series 2009 Loans**

Term Sheet

Amount:	Total Combined Loan Amount	<u>\$69,755,000</u>
	Components:	
	• Loan 2009 - J1A Water & Wastewater - Refunding	\$14,005,000
	• Loan 2009-J-1B Water & Wastewater – New Money	\$27,000,000
	• Loan 2009-J-2 Stormwater Refunding	\$16,685,000
	• Loan 2009-J-3 Parking Refunding	\$12,065,000
	Total	<u>\$69,755,000</u>

- Purpose:**
- Loan 2009 - J1A
Refunding all outstanding Series 2000 Water and Wastewater Revenue Bonds maturing through December 1, 2020 resulting in PV savings of approximately \$806,486 or 5.98% of refunded bonds.
 - Loan 2009 - J1B
Provide \$27,065,000 million to fund water and wastewater capital project
 - Loan 2009-J-2
Refunding all outstanding Series 2000 Stormwater Revenue Bonds maturing from December 1, 2011 through December 1, 2020 resulting in PV savings of approximately \$954,635 or 5.97% of refunded bonds.
 - Loan 2009-J-3
Refunding a portion of Series 1997 Parking Revenue Bonds maturing on December 1, 2013, and all outstanding bonds maturing from December 1, 2014 through December 1, 2020 resulting in PV savings of approximately \$890,857 or 7.20% of refunded bonds.

- Security:**
- Loans 2009 - J1A & 2009 – J1B
The Net Revenues of the Water & Wastewater System.
 - Loan 2009 – J-2
The Net Revenues of the Stormwater Utility
 - Loan 2009 – J-3
The Net Revenues of the Parking System

Maturity:	<ul style="list-style-type: none"> • Loan 2009 - J1A Water & Wastewater Refunding • Loan 2009 – J1B – Water & Wastewater New Money • Loan 2009 – J2 – Stormwater Refunding • Loan 2009 – J3 – Parking Refunding 	<p>Dec. 1, 2020</p> <p>Dec. 1, 2039</p> <p>Dec. 1, 2020</p> <p>Dec. 1, 2020</p>
	See attached loan amortization schedules	

Prepayment Options:	<ul style="list-style-type: none"> • Loan 2009 J-1A matures December 1, 2020 • Loan 2009 J-2 matures December 1, 2020 • Loan 2009 J-3 matures December 1, 2020 • Loan 2009 J-1B matures December 1, 2035 	<p>Non-Callable</p> <p>Non-Callable</p> <p>Non-Callable</p> <p>Callable at par on Dec. 1, 2020 and thereafter</p>
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Estimated Upfront Financing Costs:	<p>Payable by Miami Beach</p> <p>Payable by Loan Program</p> <p>(Include all Loan Program fees, professional fees (including the City's bond counsel and financial advisor) and rating agencies.</p>	<p>\$ 0</p> <p>\$1,874,495</p>
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Additional Costs:	<p>Payable by the Loan Program include the cost of insurance, if economically beneficial, a 1% redemption provision on the early call of Water and Wastewater Bonds and Stormwater Bonds; and any negative arbitrage on the escrow fund.</p>
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Estimated True Interest Cost:		<u>Uninsured</u>
	Loan 2009 - J1A	4.089%
	Loan 2009 – J1B	3.726%
	Loan 2009 J2	3.870%
	Loan 2009 J3	4.918%
	Combined Loans	4.491%

Exhibit B

GOVERNMENT CREDIT CORPORATION

2929 Langley Avenue, Suite 201
Pensacola, FL 32504

1985 Gulf Breeze Pool - Series A - E					
Series A	Original Amt	Purpose	Mode	Closing Date	
Collier County	1,800,000	Solid Waste Facilities	variable (A)	04/08/1987	
Crestview	900,000	Wastewater Extension	variable (A)	11/07/1986	
Daytona	14,200,000	Marina Construction	variable (A)	08/05/1986	
Daytona	900,000	Police Complex	variable (A)	09/05/1986	
Daytona	800,000	Peabody Auditorium	variable (A)	09/05/1986	
Gulf Breeze	700,000	Municipal Improvements	variable (A)	05/14/1987	
Gulf Breeze	1,300,000	Utility Extension	variable (A)	05/14/1987	
Live Oak	600,000	Streets	variable (A)	10/01/1987	
Pensacola	15,555,000	Capital Improvements	variable (A)	12/17/1987	
Pensacola Gas	6,400,000	Improvements	variable (A)	09/11/1987	
West Miami	4,306,000	Wastewater Collection	variable (A)	08/08/1987	
Debt Service Reserve	12,333,400				
TOTAL	59,794,400				

Series B	Original Amt	Purpose	Mode	Closing Date	Maturity
Alachua	1,000,000	Streets and Drainage	Fixed (B)	05/27/1987	12/01/2014
Arcadia	2,900,000	FmHA Refinancing	Fixed (B)	07/01/1988	12/01/2015
Atlantic Beach	2,160,000	Utility	Fixed (B)	01/06/1989	12/01/2013
Atlantic Beach	1,400,000	Gas Tax	Fixed (B)	01/06/1989	12/01/1996
Auburndale	1,265,000	Water & Sewer Refinancing	Fixed (B)	07/01/1988	12/01/2015
Avon Park	4,300,000	FmHA Refinancing	Fixed (B)	07/01/1988	12/01/2015
Baker County	1,000,000	Street Improvements	Fixed (B)	01/06/1989	12/01/1994
Cape Coral	2,320,000	Municipal Improvements	Fixed (B)	11/01/1988	12/01/2012
Cape Coral	5,800,000	Sea Wall, Golf Course	Fixed (B)	06/01/1987	12/01/2013
Clermont	2,200,000	FmHA Refinancing	Fixed (B)	07/01/1988	12/01/2015
Columbia County	6,090,000	Solid Waste Ref. Bds	Fixed (B)	09/01/1995	12/01/2011
ECUA	10,000,000	Water/Sewer Improvements	Fixed (B)	08/03/1987	12/01/2002
ECUA	5,000,000	Utility Improvements	Fixed (B)	07/01/1988	12/01/2008
Edgewater	650,000	FmHA Refinancing	Fixed (B)	09/01/1988	12/01/2015
Escambia County	14,000,000	Capital Improvements	Fixed (B)	10/01/1999	12/01/2004
Fernandina Beach	3,160,000	Utilities	Fixed (B)	01/06/1989	12/01/2015
Fernandina Beach	2,060,000	FmHA Refinancing	Fixed (B)	07/01/1988	12/01/2015
Ft. Myers	10,420,000	Refunding -Baseball Complex	Fixed (B)	10/01/1999	12/01/2015
GOAA	14,700,000	Hotel Financing	Variable (B)	07/01/1998	12/01/2008
Hillsborough	14,215,000	Criminal Justice Facility	Fixed (B)	10/01/1987	12/01/1997
Homestead	1,600,000	Motor Sports Facility	Variable (B)	02/27/1997	11/01/2015
Homestead	2,400,000	Motor Sports Facility	Variable (B)	04/15/1997	11/01/2015
Homestead	10,000,000	Motor Sports Facility	Variable (B)	09/08/1998	11/01/2015
Largo	6,400,000	Refinancing	Fixed (B)	06/03/1996	12/01/2013
Miami Beach	15,910,000	Municipal Improvements	Fixed (B)	07/03/2000	12/01/2013
Miami Beach	2,200,000	Municipal Improvements	Fixed (2000B)	08/01/2001	12/01/2015
Miami Beach	18,300,000	Public Purpose	Fixed (B)	05/01/2006	12/01/2019
Miami Beach	8,500,000	Refunding	Fixed (B)	05/01/2006	12/01/2015
Milton	700,000	Road Improvements	Fixed (B)	09/01/1988	12/01/2008
Milton	1,800,000	FmHA Refinancing	Fixed (B)	07/01/1988	12/01/2008
Pahokee	3,710,000	Utilities	Fixed (B)	01/06/1989	12/01/2015
Pahokee	2,060,000	FmHA Refinancing	Fixed (B)	07/01/1988	12/01/2015
Santa Rosa	1,250,000	Warehouse Facility	Fixed (B)	10/03/1988	12/01/2008

St. Cloud	3,000,000	Road Improvements	Fixed (B)	10/29/1986	08/01/2013
St. Cloud	1,860,000	Capital Improvements	Fixed (B)	01/04/1988	12/01/2015
St. John's County	18,275,000	Refunding-Conv. Ctr Bonds	Fixed (B)	04/01/2004	12/01/2020
Valparaiso	1,600,000	Sewer Extension	Fixed (B)	05/22/1987	12/01/2015
Debt Service Reserve	15,000,000				
Total	219,205,000				

Series C	Original Amt	Purpose	Mode	Closing Date	Maturity
Clearwater	415,000	Land Acquisition	Variable (C)	01/05/1989	01/01/1999
Clearwater	980,000	Park	Variable (C)	01/05/1989	12/01/1998
Collier County	1,390,000	Solid Waste Disposal Project	Variable (C)	08/01/1988	04/01/1992
Daytona	729,700	Peabody Auditorium	Variable (C)	08/01/1988	09/01/1996
Daytona	820,900	Police Complex	Variable (C)	08/01/1988	09/01/1996
Daytona	14,200,000	Marina	Variable (C)	08/01/1988	11/01/2015
Daytona	5,500,000	Commercial Facilities	Variable (C)	11/30/1993	11/01/2015
Escambia County	16,000,000	Capital Improvements	Fixed (C)	10/01/1999	12/01/2007
GOAA	19,290,000	Airport Hotel	Variable (C)	07/01/1998	12/01/2015
Gulf Breeze	680,000	Recreation Facility	Variable (C)	08/01/1988	06/01/2007
Gulf Breeze	1,230,000	Gas, Water & Sewer	Variable (C)	08/01/1988	06/01/2007
Homestead	900,000	Motor Sports Facility	Variable (C)	02/27/1997	11/01/2015
Homestead	5,100,000	Motor Sports Facility	Variable (C)	07/15/1997	11/01/2015
Largo	7,685,000	Refinancing	Fixed (C)	06/03/1996	12/01/2013
Live Oak	547,300	Paving/Resurfacing	Variable (C)	08/01/1988	08/31/1995
Miami Beach	9,390,000	Refunding	Fixed (C2)	08/01/2001	12/01/2015
Miami Beach	7,755,000	Refunding	Fixed (C1)	08/01/2001	12/01/2015
Miami Beach	5,300,000	Refunding	Fixed (C3)	08/01/2001	12/01/2015
Miami Beach	27,500,000	Refunding	Fixed (C)	05/01/2006	12/01/2013
Niceville	2,260,000	Refinancing	Fixed (C)	02/03/1997	11/01/2010
Oaks of Clearwater	27,275,000	Housing	Variable (C)	04/03/1989	01/01/1991
Okaloosa Gas	9,000,000	Gas System Expansion	Variable (C)	09/29/1988	09/01/2011
Pensacola	15,371,940	Capital Improvements	Variable (C)	08/01/1988	12/01/2015
Pensacola Gas	6,400,000	Improvements	Variable (C)	08/01/1988	12/01/2015
Pensacola Marina	2,700,000	Marina	Variable (C)	09/11/1997	12/01/2014
Pensacola Marina	1,900,000	Marina	Variable (C)	08/26/1998	12/01/2014
West Miami	4,271,400	Wastewater Collection	Variable (C)	08/01/1988	08/01/2015
Debt Service Reserve	15,000,000				
Total	209,591,240				

Series E	Loan Amount	Purpose	Mode	Closing Date	Maturity
Boca Raton	4,520,000	Beautification Bonds	Fixed (E)	04/03/1989	12/01/2003
Boca Raton	56,625,000	Mizner Park	Fixed (E)	04/03/1989	12/01/2015
Boca Raton	4,135,000	Road Bonds	Fixed (E)	04/03/1989	08/31/1995
Miami Beach	14,090,000	Municipal Improvements	Fixed (2000E)	07/03/2000	12/01/2020
Miami Beach	10,000,000	Golf Course	Fixed (E2)	08/01/2001	12/01/2020
Miami Beach	5,000,000	Golf Course	Fixed (E1)	08/01/2001	12/01/2020
Miami Beach	7,500,000	Public Purpose	Fixed (E3)	08/01/2001	12/01/2015
Miami Beach	5,700,000	Public Purpose	Fixed (E)	05/01/2006	12/01/2020
Venice	19,355,000	Refinancing Water/Sewer	Fixed (E)	06/01/2001	12/01/2015
Debt Service Reserve	15,000,000				
Total	141,925,000				

Total Loans Closed	630,515,640				
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MIAMI BEACH

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COMMISSION MEMORANDUM

TO: Mayor Matti Herrera Bower and Members of the City Commission

FROM: Jorge M. Gonzalez, City Manager

DATE: September 24, 2009

SUBJECT: **A RESOLUTION OF THE MAYOR AND CITY COMMISSION OF THE CITY OF MIAMI BEACH, FLORIDA, AMENDING RESOLUTION 2008-26909, SUBJECT TO AND EFFECTIVE UPON APPROVAL BY MIAMI-DADE COUNTY, INCREASING THE PRESENT FIRE RESCUE TRANSPORT FEES FROM \$330 TO \$358.67 FOR BASIC LIFE SUPPORT, FROM \$380 TO \$425.93 FOR ADVANCED LIFE SUPPORT 1, AND FROM \$490 TO \$616.47 FOR ADVANCED LIFE SUPPORT 2, AND MAINTAINING THE CURRENT FEES FOR ALL EXPENDABLE MEDICAL SUPPLIES, WITH SERVICES NOT TO BE WITHHELD DUE TO A PERSON'S INABILITY TO PAY.**

ADMINISTRATION RECOMMENDATION

Adopt the Resolution.

ANALYSIS

The Miami Beach Fire Rescue Department transport fees provide needed revenue to offset budgetary costs. The proposed annual budget for the Rescue Division for Fiscal Year (FY) 2009/10 is \$14,057,582. Revenue for Rescue Transports is projected to be \$1,300,000 at the current fees as set by the City Commission. By amending Resolution 2008-26909 which is subject to and effective upon approval by Miami Dade County and the increases that may be amended from time to time by the County, the City will be able to further offset the operating costs of the Rescue Division. At the July Finance Committee Meeting the Fire Department was directed to work with the billing agency (ADPI) to determine if non-residents could be sent to collections for non-payment. The Department and ADPI will be enhancing our collection efforts to increase our success rate, particularly with regard to non-resident transports as ADPI can separate incidents involving residents from non-residents.

CONCLUSION

The Administration recommends that the Mayor and City Commission adopt the attached resolution approving and authorizing the transport fees as set by the County and future amendments to the rates as set by the County.

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MIAMI BEACH

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COMMITTEE MEMORANDUM

TO: Finance and Citywide Committee Members

FROM: *Jorge M. Gonzalez*
Jorge M. Gonzalez, City Manager

DATE: June 25, 2009

SUBJECT: **Discussion to consider possible funding sources and strategies that the City may employ to assist condominiums in Miami Beach.**

On June 3, 2009, the Mayor and City Commission referred a discussion of possible funding sources and strategies that the City may employ to assist condominiums in Miami Beach that are burdened by unit owners who are not making their monthly maintenance payments and are thereby forcing special assessments on the other unit owners in the building.

There are currently 495 condominium units that have had a final judgment action completed, and 2,907 condo units are in pre-foreclosure (more than 60 days past due on the mortgage). Of these filings, 506 were initiated by condominium associations, although there is no way to determine if all of these are a result of unpaid association fees (Source: RealQuest, June 15, 2009).

The Administration has not yet identified any specific strategies being employed by other governmental entities to specifically assist condominium buildings, rather than individual condominium owners with issues related to foreclosure. The Greater Phoenix area is facing the same issue regarding homeowner association dues, and the area municipalities have been trying to identify what, if anything, they could do to help the cash-strapped associations. The Administration has contacted Phoenix Neighborhood Services to find out if any specific strategies were identified and implemented.

Strategies to Assist Condominium Associations

The issue of assisting condominium associations with the impacts of unpaid assessments has been previously discussed by Committee and Commission. As you recall, on February 25, 2009, the City Commission approved the Finance and Citywide Projects Committee's action directing staff to contact condo associations that are currently delinquent on City utility bills to advise the associations that the City will consider payment arrangements on a case by case basis. Specifically, under this program, Condos must pay the current portion of their bills in full and on time and the City will help with payment plans to pay for the amounts in arrears over a period of months. The Committee further suggested that for condo associations with documented foreclosures of 15% or more of the units, the City should apply payments to the current portion of the bill first, as opposed to the oldest amounts, in order to help prevent penalties.

One program that the Administration has identified is a private, for-profit entity that provides private financial assistance for condominium associations that are having problems with cashflow. This assistance generally provides \$20,000 in minimum funding to a condominium association, to fund up to six months of delinquent assessments per unit in a condominium association. This program will provide funding to units that are speculator owner, owner occupied, foreclosed/lender owned. Lis Pendens units and special assessments are evaluated on a case by case basis. Attached, please find a Q & A on this entity's services.

As you may know, our CHDO, Miami Beach Development Corporation (MBCDC) was able to obtain

funding to assist some income eligible homeowners that had previously been assisted in purchasing units in a condominium and were unable to pay a proposed special assessment (to cover capital improvements). This program was funded with Miami Dade County surtax funds; no additional funds are currently available.

The Administration has reached out to the Community Association Leadership Lobby (CALL) to try and identify any other programs or strategies that specifically target assisting condominium associations. Staff from CALL have indicated that they are not aware of any programs being implemented by other municipalities to deal with this issue.

Since condominium associations cannot maintain their buildings without required dues, many have implemented special assessments to pay for shortfalls in association operating budgets. In March, the Administration inquired with U.S. HUD regarding the potential use of CDBG-Recovery funds to set up an "interim assistance fund" to assist income qualifying condominium owners with special assessments. To date, the City has not received a direct answer from HUD regarding the eligibility of this type of program.

The City of Miami has created a Foreclosure Prevention Program, which provides assistance up to \$7,500 to income eligible homeowners who are facing foreclosure. The goal of this program is to avoid foreclosure by paying delinquent mortgage payments (PITI) to assist with bringing the mortgage current, including late fees, attorney's fees, *homeowners' association payments, special assessments, taxes, insurance and other foreclosure associated costs.* This program is designed to maintain affordable homeownership within the lower income population of the City of Miami. This program is funded by the City of Miami with funds provided from the State Housing Initiatives Partnership (SHIP) program.

The use SHIP funds for special assessments for construction to be performed in common areas of condominiums would qualify as a renovation activity pursuant to the Local Housing Assistance Plan (LHAP). Funding assistance from SHIP can be provided to assist income-eligible condominium owners to pay their assessments, provided that the condominium association follows the procurement procedures required by the SHIP program. The condominium association must contract for the work, and submit reimbursement requests for eligible costs. The SHIP funds are provided directly to the condominium association rather than the unit owner, and the unit owner must enter into a restrictive covenant against the property, which requires that the amount provided for the special assessment be paid back if the unit is sold prior to the expiration of the affordability period (15 years for SHIP).

As you know, while many funding sources have become available through the Recovery Act, we have yet to identify any program that will directly assist condo associations.

JMG/HF/kc

HB Foreclosure Solutions

...your solution to financial crisis

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The Purpose

The Agreement - FAQ

Benefits & Relief

Media & Press

Sample Property Illustration

Proposal Request

Benefits

Media and Press

Help Has Arrived

contact us...

Toll Free: 1 (877) 869-9700
Local: (727) 869-9700
Fax: (727) 869-9825

Foreclosure Solutions
5901 US 19 N, Suite 7Q
New Port Richey, FL 34652

Frequently Asked Questions

Agreement to Provide Cash for Your Association



Funding Agreement

This page provides general answers to commonly encountered questions pertaining to Foreclosure Solutions and the funding agreement concept. It is certain that a large number of questions tend to appear fairly regularly. This document (the FAQ) attempts to summarize answers to these questions.

Note: Each association has its own independent structure and unique financial situation, therefore the terms of the final agreement may vary depending on such factors.

- The Following a list of answers to frequently asked questions:

Q: Is my condominium association eligible for relief from Foreclosure Solutions?

A: Foreclosure Solutions will offer free consultations to any and all Florida condominium associations in need of financial relief. Generally, we ask that the association has at least 15 units and/or an overall 5% unit owner delinquency.

Q: What is the minimum amount of delinquency that Foreclosure Solutions will assume?

A: Foreclosure Solutions typically offers \$20,000 in minimum funding to a Condominium Association. However, each property's situation is unique and will be considered.

Q: What is the maximum funding Foreclosure Solutions is willing to provide to my Condominium Association?

A: There is no maximum limit set on funding plans from Foreclosure Solutions. Foreclosure Solutions is a solvent company and actually prefers scenarios that include a large dollar delinquency and numerous delinquent unit owners.

Q: What is the maximum per condo assessment delinquency that Foreclosure Solutions is willing to assume?

A: There is no maximum dollar amount assessed on a per condo unit basis, however Foreclosure Solutions will only fund up to six (6) months of delinquent assessments per unit in a Condominium Association.

Q: What's in it for Foreclosure Solutions, how do you profit from this arrangement?

A: Foreclosure Solutions makes money from the interest and late charges it is assuming from the delinquent unit owners that it is able to collect from. Foreclosure Solutions provides immediate relief and profits from the long term collection, late fees and interest.

Q: Our Condominium Association is still in the Developer stages, and the Developer still owns several units. Not only is the Developer delinquent on the units it owns, but also on contributions to the Condominium project. Will Foreclosure Solutions fund these delinquent assessments as well?

A: Yes and no. Foreclosure Solutions can and will fund delinquent assessments from the Developer only after the Developer has relinquished control of the Association to the unit owners. During the developer controlled stages, Foreclosure Solutions will only fund units that are NOT Developer owned or controlled.

Q: Aside from Developer Controlled units, are there any other disqualifiers from the funding process?

A: Below is a comprehensive list of situations in which Foreclosure Solutions will and will not provide funding:

-Foreclosure Solutions Will Provide Funding To Units:

- Speculator Owned / Vacant Units
- Speculator Owned / Leased Units
- Owner Occupied Units
- Foreclosed / Lender Owned Units
- *Lis Pendens Units (assessed on a case by case basis)
- *Special Assessments (assessed on a case by case basis)

-Foreclosure Solutions Will Not Provide Funding To Units:

- Speculator owned in Bankruptcy
- Owner occupied in Bankruptcy
- Pending Litigation with Owner or Association
- Delinquent Owner is Board of Director Member

Q: Assuming my Association meets the necessary criteria for Foreclosure Solutions to provide funding, how do we move forward with this arrangement?

A: Foreclosure Solutions will first perform due diligence on the Association, reviewing the Association's documents, by-laws, articles of incorporation, management agreements, financial statements, any pending or prior litigation notices and any other documents or history that is materially relevant to the collection or funding process. Furthermore, this Agreement usually requires the vote and approval of the Association's Board of Directors

Q: How does the process work?

A: Upon execution of the Funding Purchase Agreement, Foreclosure Solutions will

advance to the Association no less than 80% of the amount of up to 6 months of delinquent assessments on eligible units. The Association in exchange assigns all legal rights of collection of these Assessments to Foreclosure Solutions. The Association guarantees Foreclosure Solutions back the initial investment plus any late fees, interests, attorney's fees and collections costs associated with the collection of this debt once the delinquent assessment is recovered.

Q: What is the cost to the Association?

A: The Association does not pay any retainer or any per condo service fee in the arrangement with Foreclosure Solutions. The Association simply assigns the legal right of the collection of the delinquent assessments to Foreclosure Solutions who will also collect late fees, interests, attorney and court costs from the delinquent owner.

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MIAMI BEACH

City of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida 33139, www.miamibeachfl.gov

COMMITTEE MEMORANDUM

To: Finance and Citywide Projects Committee Members

From: Jorge M. Gonzalez, City Manager

Date: September 24, 2009

Subject: **Unarmed Security Guard Services Contract with Security Alliance**

The purpose of this memo is to provide the Finance and Citywide Projects Committee Members with information relative to the issues raised in regards to the City's Security Guard Contract with Security Alliance.

As referred by Commissioner Weithorn at the July 15th City Commission meeting, the following information is hereby provided:

CONTRACT TERM

The Unarmed Security Guard Services Contract for the City of Miami Beach (Contract No. 34-05/06) was awarded to Security Alliance of Florida on April 2, 2007, with an effective date of May 1, 2007. Said contract expires on April 30, 2010, with two (2) additional one-year renewal options. Certification of Contract with Security Alliance enclosed as Exhibit "A".

LIVING WAGE REQUIREMENTS

The Living Wage was originally determined and set at the federal poverty level for a family of four (4) at the time of Ordinance adoption (2001). The Living Wage Ordinance requires City covered contractors to pay no less than \$8.56 an hour plus at least \$1.25 an hour towards health benefits for a total minimum value of \$9.81 an hour, or a living wage of no less than \$9.81 an hour without health benefits.

SECURITY ALLIANCE

I. Health Benefits

As a result of three (3) employee complaints, an email exchange dated October 16, 2007 between Mrs. Cristina Delvat, the City's Contracts Compliance Specialist, and Security Alliance Vice-President, Mr. Bill Murphy, the issue of health care benefits was addressed by Security Alliance as follows:

"Security Alliance does not offer health insurance options to its employees working under the City of Miami Beach contract. Instead, Security Alliance chooses to comply with the requirements of the Living Wage Ordinance by offering a wage that exceeds the amount of the required base wage plus the required health insurance contribution (\$10.00 per hour). We chose to do this because we are convinced that we can recruit higher caliber personnel by offering a higher wage. It is our experience that low wage earners place a higher priority on a higher wage, as opposed to a lower wage plus health insurance."

Since the Living Wage provides the contractor with the opportunity to elect either option of paying health benefits or offer them a higher pay rate, provided the Ordinance requirements, Security Alliance is found to be in compliance with the Living Wage.

II. Pay Raise per City Contract Terms

Another issue brought to the City's attention was the twenty-five cent (\$.25) cent increase to the pay rate (\$10.00) owed to employees upon one-year of service per the terms of the City Contract with Security Alliance, Section "R" entitled, Living Wage Ordinance, "*Contractor will provide a wage raise of twenty five cents (\$.25) per hour to all covered employees after the first year.*"

The City's Contracts Compliance Specialist, Cristina Delvat, brought this issue to the attention of Mr. Bill Murphy, and corrective action was taken immediately. Security Alliance applied a \$.25 cent increase to the paychecks of each employee eligible for the one-year raise along with retroactive pay. Moving forward the security guards are paid ten dollars (\$10) per hour until a year of service is completed, upon which the guard will also received the \$.25 cent increase, unless classified as a supervisor or above.

CONTRACT MONITORING AND CONTRACTOR PERFORMANCE

I. Contract Administration

Per the Certification of Contract, section "E" entitled, Contractor Performance, "*failure of Contractor to perform according to the requirements of the Contract Documents shall be reported to City of Miami Beach Police Department Contract Administrator, Cornelius "Tim" O'Regan.*" Since the contract award date Mr. O'Regan has regularly monitored and reported on Security Alliance's performance to include the following:

- Email transmittal dated May 21, 2009; Mr. O'Regan provided information on the status of Security Alliance training, \$.25 cent wage increase and payroll deductions. (See Exhibit "B" for details)
- On a yearly basis Mr. O'Regan has issued a memorandum entitled Security Evaluation detailing the contractor's performance for the given year. (See Exhibit "C" for the 07/08 and 08/09 Evaluation)

II. Contracts Compliance Specialist – Living Wage

Procurement policy has established procedures for monitoring and enforcing compliance with the Living Wage Ordinance No. 2001-3301. Under Section 2-410(a) of the Living Wage, entitled, Compliance and Enforcement, "*The Service Contractor shall permit City employees, or representatives to observe work being performed at, in or on the project or matter for which the Service Contractor has a contract. The City representatives may examine the books and records of the Service Contractor relating to the employment and payroll to determine if the Service Contractor is in compliance with the provisions of this Division.*"

The Procurement Division's Contracts Compliance Specialist, Cristina Delvat, is responsible for monitoring and enforcing contracts with the Living Wage Ordinance. In doing so, site visits, payroll reviews, payroll audits and employee interviews have been conducted since the inception of the contract with Security Alliance. Monitoring and enforcement of Security Alliance's compliance with the City's Living Wage Ordinance has consisted of the following:

- Security Alliance payrolls have been requested and reviewed for compliance with the Living Wage every six (6) months. (See attached RFI Letters, Exhibit "D")
- After review of payrolls and identifying possible wage violations, payroll audits were conducted on July 6, 2007 and May 19, 2008. Both audits resulted in no violations. (See payroll audit letters, Exhibit "E")
- On-site employee interviews have been conducted and in-office complaints have been handled, which have resulted in no violations.
- After receiving several complaints from a Security Alliance guard regarding payroll deductions for a lost deggy (a punch-in electronic wand-\$399 total value) and uniform, a mediation meeting (dated 7/2/09) was coordinated by the Procurement Division between the security guard and Security Alliance representatives. At the meeting, Security Alliance argued that the company policy holds employees responsible for any lost or damaged items. As noted in the Employee Handbook, the value of any property issued and not returned may be deducted from the employee's paycheck. Also noted in the employee handbook, it is a company policy to deduct uniform cost from the guard's paychecks (up to \$25 per paycheck) which is returned to them upon termination of employment and receipt of the uniform. Both parties were in agreement with the mediated results of the meeting: Security Alliance elected to pay back the deductions made for the lost deggy, and the guard continues to work his assigned posts as Supervisor with an hourly pay of \$11 per hour.

As always, please feel free to contact me should you have any questions or require additional information on this item.

JMG/PDW/GL/CD


EXHIBIT "A"

EXHIBIT "A"



MIAMIBEACH

2007-26497
R7G - 3/14/0

CITY OF MIAMI BEACH
CERTIFICATION OF CONTRACT

TITLE: Unarmed Security Guard Services for the City of Miami Beach
CONTRACT NO.: 34-05/06
EFFECTIVE DATE(S): May 1, 2007 through April 30, 2010, with two (2) Additional one (1) year renewal options
CONTRACTOR(S): Security Alliance of Florida, LLC

- A. AUTHORITY - Upon affirmative action taken by the Mayor and City Commission of the City of Miami Beach, Florida, on March 14, 2007, a Contract has been approved for award and subsequent execution between the City of Miami Beach Florida and Contractor(s).
- B. EFFECT - This Contract is entered into to provide Unarmed Security Guard Services for the City of Miami Beach. Therefore, all required services shall be made under the terms, prices, and conditions of this contract and with the Contractor specified.
- C. ORDERING INSTRUCTIONS - All blanket purchase orders shall be issued in accordance with the City of Miami Beach Procurement Division policies and procedures, at the prices indicated, exclusive of all Federal, State and local taxes.

All blanket purchase orders shall show the City of Miami Beach Contract Number (34-05/06), with the current expiration date of April 30, 2010.
- D. CONTRACTOR PERFORMANCE - City of Miami Beach departments shall report any failure of Contractor to perform according to the requirements of the Contract Documents to Cornelius "Tim" O' Reagan, City of Miami Beach Police Department, and Contract Administrator at 305-673-7920.
- E. INSURANCE CERTIFICATE(S) - The Contractor shall file Insurance Certificates, as required, which must be signed by a Registered Insurance Agent licensed in the State of Florida, and approved by the City of Miami Beach Risk Manager.

Certification of Contract

- F. ASSIGNMENT AND PERFORMANCE - Neither this Contract nor any interest herein shall be assigned, transferred, or encumbered by either party. In addition, Contractor shall not subcontract any portion of the work and/or services required by the Contract Documents. Contractor warrants and represents that all persons performing any work and/or services required by the Contract Documents have the knowledge and skills, either by training, experience, education, or a combination thereof, to adequately and competently perform same, to City's satisfaction, for the agreed compensation.

Contractor shall perform the work and/or services required under the Contract Documents in a skillful and respectable manner. The quality of Contractor's performance and all interim and final product(s) provided to or on behalf of City shall be comparable to the best local and national standards.

- G. SERVICE EXCELLENCE STANDARDS – Excellent Customer Service is the standard of the City of Miami Beach. As a Contractor of the City, Contractor will be required to conduct itself in a professional, courteous and ethical manner, and at all times and adhere to the City's Service Excellence standards. Training will be provided by the City's Organizational Development and Training Specialist.

- H. PUBLIC ENTITY CRIMES - In accordance with the Public Crimes Act, Section 287.133, Florida Statutes, a person or affiliate who is a contractor, consultant or other provider, who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid on a contract to provide any goods or services to the City, may not submit a bid on a contract with the City for the construction or repair of a public building or public work, may not submit bids on leases of real property to the City, may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with the City, and may not transact any business with the City in excess of the threshold amount provided in Section 287.017, Florida Statutes, for category two purchases for a period of 36 months from the date of being placed on the convicted vendor list. Violation of this section by Contractor shall result in cancellation of the Contract and may result in Contractor debarment.

- I. INDEPENDENT CONTRACTOR - Contractor is an independent contractor under this Contract. Services and/or work provided by Contractor pursuant to the Contract Documents shall be subject to the supervision of Contractor. In providing such work and/or services, neither Contractor nor its agents shall act as officers, employees, or agents of the City. This Contract shall not constitute or make the parties a partnership or joint venture.

- J. THIRD PARTY BENEFICIARIES
Neither Contractor nor City intends to directly or substantially benefit a third party by this Contract and/or the Contract Documents. Therefore, the parties agree that there are no third party beneficiaries to this Contract and that no third party shall be entitled to assert a claim against either of them based upon this Contract and/or the Contract Documents.

Certification of Contract

The parties expressly acknowledge that it is not their intent to create any rights or obligations in any third person or entity under this Contract and/or the Contract Documents.

- K. NOTICES - Whenever either party desires to give notice to the other, such notice must be in writing, sent by certified United States Mail, postage prepaid, return receipt requested, or by hand-delivery with a request for a written receipt of acknowledgment of delivery, addressed to the party for whom it is intended at the place last specified. The place for giving notice shall remain the same as set forth herein until changed in writing in the manner provided in this section. For the present, the parties designate the following:

For City:

Procurement Division
1700 Convention Center Drive
Miami Beach, Florida 33139
Attn: Gus Lopez, Procurement Director

With copies to:

City Attorney
City of Miami Beach
1700 Convention Center Drive
Miami Beach, Florida 33139

For Contractor:

Security Alliance of Florida, LLC
8323 NW 12th Street, Suite 218
Doral, Florida 33126
Attn: William A. Murphy, Vice-President

- L. MATERIALITY AND WAIVER OF BREACH - City and Contractor agree that each requirement, duty, and obligation set forth in the Contract Documents is substantial and important to the formation of this Contract and, therefore, is a material term hereof.

City's failure to enforce any provision of the Contract Documents shall not be deemed a waiver of such provision or modification of this Contract. A waiver of any breach of a provision of this Contract shall not be deemed a waiver of any subsequent breach and shall not be construed to be a modification of the terms of this Contract.

Certification of Contract

- M. SEVERANCE - In the event a portion of this Contract and/or the Contract Documents is found by a court of competent jurisdiction to be invalid, the remaining provisions shall continue to be effective unless City or Contractor elects to terminate this Contract. An election to terminate this Contract based upon this provision shall be made within seven (7) days after the finding by the court becomes final.
- N. APPLICABLE LAW AND VENUE - This Contract and/or the Contract Documents shall be enforceable in Miami-Dade County, Florida, and if legal action is necessary by either party with respect to the enforcement of any or all of the terms or conditions herein exclusive venue for the enforcement of same shall lie in Miami-Dade County, Florida. **By entering into this Contract, Contractor and City hereby expressly waive any rights either party may have to a trial by jury of any civil litigation related to, or arising out of the Contract and/or the Contract Documents. Contractor, shall specifically bind all subcontractors to the provisions of this Contract and the Contract Documents.**
- O. AMENDMENTS - No modification, amendment, or alteration in the terms or conditions contained herein, or in the Contract Documents, shall be effective unless contained in a written document prepared with the same or similar formality as this Contract and executed by the City and Contractor.
- P. This Contract shall not be effective until all bonds and insurance(s) required under the Contract Documents have been submitted to, and approved by, the City's Risk Manager.
- Q. The RFP and all addendas issued, and Contractor's bid in response thereto, are attached to this Contract and are hereby adopted by reference and incorporated herein as if fully set forth in this Contract. Accordingly, Contractor agrees to abide by and be bound by any and all of the documents incorporated by the Contract Documents. Where there is a conflict between any provision set forth within (i) this Contract; (ii) the RFP; (iii) contractor's bid in response thereto, the more stringent provision (as enforced by the City) shall prevail.
- R. LIVING WAGE ORDINANCE - The Contractor has agreed to pay a minimum of \$10.00 per hour to all employees who provide services under this contract for compliance with the Living Wage Ordinance, 2-408 thru 2-410 of the Miami Beach City Code. Contractor will provide a wage raise of twenty five cents (\$.25) per hour to all covered employees after the first year. Contractor shall issue paychecks on a bi-weekly basis which will be available for pick-up at designated locations or direct deposit. In addition, the Contractor will pay employee training at the minimum Living Wage rate of \$9.81 per hour.

- S. EQUAL BENEFITS ORDINANCE – Contractor acknowledges that they are required to comply with all applicable provisions of the City Ordinance No. 2005-3494, which requires certain City contractors to provide equal benefits for domestic partners (the Ordinance). This Ordinance applies to all employees of a contractor who work within the City limits of the City of Miami Beach, Florida, and the contractor’s employees located in the United States, but outside of the City of Miami Beach limits, which are directly performing work on a contract within the City of Miami Beach. A copy of the City’s Ordinance is attached as Exhibit “ C” hereto. Notwithstanding the preceding, it shall be Consultant’s sole responsibility and obligation to familiarize itself with this Ordinance, as well as any subsequent amendments thereto.

Certification of Contract

AGREEMENT

THIS AGREEMENT made this 2nd day of April 2007, A.D. between the CITY OF MIAMI BEACH, a Florida municipal corporation, hereinafter called the City, which term shall include its successors and assigns, party of the one part, and

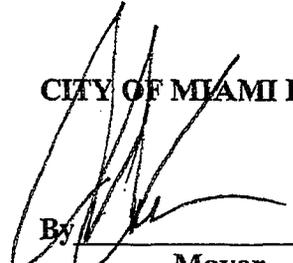
Security Alliance of Florida, LLC
8323 NW 12th Street, Suite 218
Doral, Florida 33126

Estimated Annual Contract Amount \$3,600,000.

IN WITNESS WHEREOF the said City has caused this Certification Agreement to be signed by the Mayor of the City of Miami Beach, Florida and its corporate seal to be affixed, attested by the City Clerk of the City of Miami Beach and the said Contractor has caused this Agreement to be signed in its name.



Contractor (SEAL)

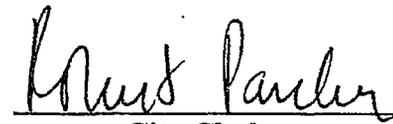
CITY OF MIAMI BEACH

By _____
Mayor
David Dermer

By DAVID RAMIREZ
(Authorized Corporate Officer)

President

Title

ATTEST:

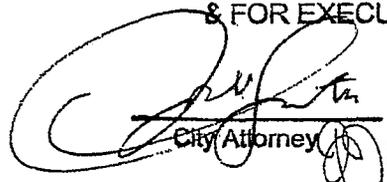


City Clerk

Robert Parcher

F:\PURCS\ALL\JOHN\Contracts\Security Alliance.doc

APPROVED AS TO
FORM & LANGUAGE
& FOR EXECUTION



City Attorney

5/4/07
Date

EXHIBIT "B"

EXHIBIT "B"

Delvat, Cristina

From: O'Regan, Cornelius
Sent: Thursday, May 21, 2009 12:27 PM
To: Delvat, Cristina
Subject: Security Alliance

Good morning,

I met with Jerry Paskowitz and Bill Murphy on Tuesday to discuss these matters. As I've mentioned before I meet with Project Manager Jerry Paskowitz nearly everyday and am fully aware of procedures / action/ polices of this Security Alliance. Not much happens that I'm not aware or don't agree.

TRAINING

Pre -employment: 2 - 4 hours..... of General company orientation at the corporate level.
2 hours At Miami Beach Office with Project Manager and Captain of Operations.
This training is site specific in ref: to actual Post guard is being assigned;
i.e. Garages, Bicycle Patrol, Bass Museum, Etc.

On-Job -Training: 4 - 8 hoursWith supervisor or regular Post guard. Prior to being assigned alone.
**** It should be noted; as Administrator I have in the past waved the length of some On-The-Job training after consulting with the Project Manager. This would/and has occurred where the need is not an issue or the guard has prior experience and/or has grasped the Post assignment.

.25c

This issue was brought up during the Union's attempts to organize. Security Alliance researched and after realizing their mistake paid all employees who were eligible within one pay-period. This was a one time payment to any employee who had been employed a full year as of May 2008 and as the anniversary date any employee will earn such payment.

Payroll Deductions

Deggy Deductions: These have been minor in nature (not significantly enough to effect minimum wage).
a) These deductions have been for missing times/gaps in deggy times, this deggy system determines when the guards are actually on post. Either Security Alliance reviews these deggy reports and makes the deduction which is the usual case or I personally reject an invoice and make the deduction from security Alliance. in the past when this has happened Security Alliance would make the same time for time deduction from the individual guard. This practice has been stooped as of approximately four months ago, although Security Alliance is still be deducted for missing gaps. They are just taking a different discipline/training path in dealing with the guard responsible. These deductions that have taken place, have been done so with my complete knowledge. I, as does the project manager, scrutinize these deggy reports and deductions. Its my opinion and practice that the if there is missing deggy times, and deductions which indicates the guard was not on duty or aol during his time indicates lost hours. As example: If a guard is docked fifteen minutes, this would indicate he /she only worked 39 hours 45 minutes, not 40 hours keeping the minimum wage in tac. Deggy deductions was not done to discipline for substandard work it was only for failure to document their physical presence on their respective Posts.

Fines: Security Alliance has assested Fines for coming in late or leaving early from a Post or major and repeated violations of the Rules and Regulations. This has also been discontinued.

8/27/2009

**** Everything that has been written and actions taken by Security Alliance on this contract has been open and transparent, in 99% of the situations I've alluded to above I had been made aware of and agreed with the actions taken. Security Alliance has been the most professional and stable security vendor the City has had in my time. It's my opinion the City is receiving above rated service from this company.**

Cristina, hope this helps, any questions please call.

Tim

8/27/2009

EXHIBIT "C"

EXHIBIT "C"



MEMORANDUM

Contract Security Administrator **Tim O'Regan**
Miami Beach Police Department
1100 Washington Ave. Miami Beach, Fl. 33141
Services Division
305-673-7776 ext: 5440

Security Evaluation 07/08

May 1, 2008 will be the one year anniversary of Security Alliance on the Miami Beach contract. The contract is for a three year duration with yearly options to renew after the original period. This vendor provides unarmed security guards at twenty (20) locations throughout the City along with assisting various City departments during special events; New Years Holiday, Fourth of July, and Memorial Day Weekend. Security Alliance has approximately ninety (90) employees working our contract out of their Miami Beach office located 1234 Washington Ave. Suite 211.

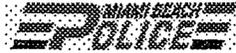
As the contract administrator I am completely satisfied and pleased with the work product Security Alliance has provided the City this past year. The guards and supervisors appearance and attitude toward their responsibilities is outstanding. This is not without a major effort provided by the administration of the company.

Security Alliance has a dedicated Project Manager, and a second in command that holds the rank of Captain, with their only responsibilities being the Miami Beach Contract. These two individuals are available to myself and other City contacts as needed on a 24-hour basis. These individuals routinely work 12-15 hour days. Working directly under the Project manager and Captain are 10 supervisors holding the rank of either lieutenant or sergeant who direct Post operations and share administrative duties.

Security Alliance provides this office with Monthly Statistical Reports documenting Quality of Life issues (alcohol and homeless issues) assists involving police, citizen contacts and Reports written. Along with the Statistical Report, a monthly Report Summary is provided documenting all incident reports initiated by the individual guards. A lighting and structure report is provided Public works weekly on various conditions to the City facilities manned by security such as the Boardwalk, Beachwalk, Lincoln Road, varies Parks and Parking Garages. These reports to Public Works have been instrumental in keeping the City entities in good and proper working conditions.

One of the major strengths Security Alliance possesses is its Supervision and its attention to the daily routine and productivity of the individual guards. Security Alliance guards are observed and evaluated on a regular basis, as in any company with 90 employees there will be periodic breakdowns in procedures and quality of work performed by some individuals. Security Alliance is quick to recognize these breakdowns, take formal action which consists of verbal warning through termination if appropriate. Guards are often re-trained and monitored for quality of work and knowledge of the contract. A major emphasis is placed on citizen contacts, especially with the individuals that work City Hall, Boardwalk, and Lincoln Road.

Security Alliance has employed a Quality Control Specialist who is unknown to the guards or supervisors and answers directly to me, not the company. This individual is basically a secret shopper; constantly monitoring and observing the security operations. This QC individual handles numerous inquiries and special details given to her by myself.



MEMORANDUM

Contract Security Administrator **Tim O'Regan**
Miami Beach Police Department
1100 Washington Ave. Miami Beach, Fl. 33141
Services Division
305-673-7776 ext: 5440

Second Year (08/09) Security Evaluation

May 1, 2009 was the second year anniversary of Security Alliance on the Miami Beach contract with one year left along with several years of options to renew after the original period. This vendor provides unarmed security guards at twenty (20) locations throughout the City along with assisting various City departments during special events; New Years Holiday, Fourth of July, and Memorial Day Weekend. Security Alliance has approximately ninety (70) employees working our contract out of their Miami Beach office located 1234 Washington Ave. Suite 211.

As the contract administrator I am completely satisfied and pleased with the work product Security Alliance has provided the City this past year. The guards and supervisors appearance and attitude toward their responsibilities is outstanding. This is not without a major effort provided by the administration of the company. The continuance of service provided by Security Alliance is a positive benefit to the City and patrons of the City.

Moving into the third year of the contract severe cuts have been made to the contract, attributed to the City's Budget reductions. With already losing a good amount of Post hours and the real prospect of losing a considerable amount of hours in the upcoming 09/10 Security Alliance has continued to provide the excellent service we have enjoyed without interruption.

Security Alliance has a dedicated Project Manager, and a second in command that holds the rank of Captain, with their only responsibilities being the Miami Beach Contract. These two individuals are available to myself and other City contacts as needed on a 24-hour basis. These individuals routinely work 12-15 hour days. Working directly under the Project Manager and Captain are 10 supervisors holding the rank of either lieutenant or sergeant who direct Post operations and share administrative duties.

Security Alliance provides this office with Monthly Statistical Reports documenting Quality of Life issues (alcohol and homeless issues) assists involving police, citizen contacts and Reports written. Along with the Statistical Report, a monthly Report Summary is provided documenting all incident reports initiated by the individual guards. A lighting and structure report is provided Public works weekly on various conditions to the City facilities manned by security such as the Boardwalk, Beachwalk, Lincoln Road, various Parks and Parking Garages. These reports to Public Works have been instrumental in keeping the City entities in good and proper working conditions.

One of the major strengths Security Alliance possesses is its Supervision and its attention to the daily routine and productivity of the individual guards. Security Alliance guards are observed and evaluated on a regular basis, as in any company with 70 employees there will be periodic breakdowns in procedures and quality of work performed by some individuals. Security Alliance is quick to recognize these breakdowns, take formal action which consists of verbal warning through termination if appropriate. Guards are often re-trained and monitored for quality of work and knowledge of the contract. A major emphasis is placed on citizen contacts, especially with the individuals that work City Hall, Boardwalk, and Lincoln Road. On numerous occasions during

the past year Security Alliance guards have been presented with Certificates of Appreciation for individual or collective jobs well done on the servicing the contract.

Security Alliance has had its share of minor issues or problems, nothing that is not consistent with the demand and size of our contract. Most of the problems encountered over the past year are consistent with industry standard problems. What sets Security Alliance apart from its competitors, as I have mentioned is the company's ability and willingness to address these issues immediately and place corrective measures in place. Security Alliance does not hide issues or perceived problems, in most cases they are quick to make the City aware of potential problems and provide a corrective action or plan.

I personally meet with the Project Manager almost everyday; I meet with their Director of Operations on a weekly basis, and communicate on the telephone or meet with the Vice President or Owner Monthly. Every individual in Security Alliance managerial staff at the Miami Beach office or their Doral Headquarters make themselves available at any time or any need.

Security Alliance as done an outstanding overall job in providing Security to the City over the past two years.

EXHIBIT "D"

EXHIBIT "D"



MIAMIBEACH

City of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida 33139, www.miamibeachfl.gov

PROCUREMENT Division
Tel: 305.673.7490 , Fax: 786.394.4000

January 7, 2009

Ms. Marcia Baldarrago
Security Alliance Group
8323 NW 12th Street
Doral, FL 33126

Via Facsimile/U.S. Mail
Fax: 305-670-6545
Office: 305-670-6544

Re: RFP No. 34-05/06, For Unarmed Security Guard Services

Dear Ms. Baldarrago,

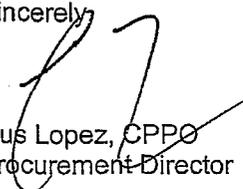
The City of Miami Beach Procurement Division is responsible for monitoring awarded contracts for compliance with the City's Living Wage Ordinance, pursuant to § 2-407 thru 2-410 of the Miami Beach City Code.

The information being requested should be provided to this Office, attention Cristina Delvat, Contract Compliance Specialist. In order to proceed with a compliance review, the following item(s) are requested:

- Certified Payroll Records: from July 1, 2008 – December 31, 2008
Please note that Payroll Records should include name and address of each employee; job title and classification; number of hours worked each day; gross wages earned and deductions made, to include social security returns and fringe benefit payments to approved plans.
- Copies of the applicable Health and Benefits Package including monthly cost per employees (If no Health and Benefits Package is offered, please submit response in writing.)
- Listing of all subcontractor(s) for the above referenced contract (If no subcontractor is utilized, please submit response in writing.)

Please provide the requested information by January 21, 2009. Failure to respond may result in the issuance of a Notice to Cure on January 22, 2009. Should you have any questions, please contact Cristina Delvat, Contracts Compliance Specialist, at (305) 673-7496.

Sincerely,


Gus Lopez, CPPC
Procurement Director

c: Tim O'Regan, Contract Security Administrator, Police Support Services, City of Miami Beach



MIAMI BEACH

City of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida 33139, www.miamibeachfl.gov

PROCUREMENT Division
Tel: 305.673.7490 , Fax: 786.394.4000

June 13, 2007

Mr. Carl St. Philip
Security Alliance Group
22601 NW 48th Street
Pompano Beach, FL 33073

Via Facsimile/U.S. Mail
Fax: 305-670-6545
Office: 305-670-6544

Re: RFP No. 34-05/06, For Unarmed Security Guard Services

Dear Mr. Philip,

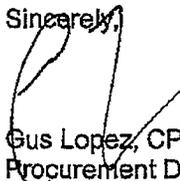
The City of Miami Beach Procurement Division is responsible for monitoring awarded contracts for compliance with the City's Living Wage Ordinance, pursuant to § 2-407 thru 2-410 of the Miami Beach City Code.

The information being requested should be provided to this Office, attention Cristina Diaz, Contract Compliance Specialist. In order to proceed with a compliance review, the following item(s) are requested:

- Certified Payroll Records: from Inception – Present Date
Please note that Payroll Records should include name and address of each employee; job title and classification; number of hours worked each day; gross wages earned and deductions made, to include social security returns and fringe benefit payments to approved plans.
- Copies of the applicable Health and Benefits Package including monthly cost per employees (If no Health and Benefits Package is offered, please submit response in writing.)
- Listing of all subcontractor(s) for the above referenced contract
(If no subcontractor is utilized, please submit response in writing.)

Please provide the requested information by June 26, 2007. Failure to respond may result in the issuance of a Notice to Cure on June 27, 2007. Should you have any questions, please contact Cristina Diaz, Contracts Compliance Specialist, at (305) 673-7496.

Sincerely,


Gus Lopez, CPPO
Procurement Director

enclosure

c: Tim O'Regan, Contract Security Administrator, Police Support Services, City of Miami Beach



MIAMIBEACH

City of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida 33139, www.miamibeachfl.gov

PROCUREMENT Division
Tel: 305.673.7490 , Fax: 786.394.4000

September 26, 2007

Ms. Marcia Baldarrago
Security Alliance Group
8323 NW 12th Street
Doral, FL 33126

Via Facsimile/U.S. Mail
Fax: 305-670-6545
Office: 305-670-6544

Re: RFP No. 34-05/06, For Unarmed Security Guard Services

Dear Ms. Baldarrago,

The City of Miami Beach Procurement Division is responsible for monitoring awarded contracts for compliance with the City's Living Wage Ordinance, pursuant to § 2-407 thru 2-410 of the Miami Beach City Code.

The information being requested should be provided to this Office, attention Cristina Diaz, Contract Compliance Specialist. Please provide certified payroll records for employee Jihlf Rene Jean for the periods of June 8, 2007 – Present Date. Please note that Payroll Records should include job title and classification; number of hours worked each day; gross wages earned and deductions made, to include social security returns and fringe benefit payments to approved plans.

Please provide the requested information by October 10, 2007. Failure to respond may result in the issuance of a Notice to Cure on October 11, 2007. Should you have any questions, please contact Cristina Diaz, Contracts Compliance Specialist, at (305) 673-7496.

Sincerely,

Gus Lopez, CPPO
Procurement Director

c: Tim O'Regan, Contract Security Administrator, Police Support Services, City of Miami Beach



MIAMIBEACH

City of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida 33139, www.miamibeachfl.gov

PROCUREMENT Division
Tel: 305.673.7490 , Fax: 786.394.4000

April 2, 2008

Ms. Marcia Baldarrago
Security Alliance Group
8323 NW 12th Street
Doral, FL 33126

Via Facsimile/U.S. Mail
Fax: 305-670-6545
Office: 305-670-6544

Re: RFP No. 34-05/06, For Unarmed Security Guard Services

Dear Ms. Baldarrago,

The City of Miami Beach Procurement Division is responsible for monitoring awarded contracts for compliance with the City's Living Wage Ordinance, pursuant to § 2-407 thru 2-410 of the Miami Beach City Code.

The information being requested should be provided to this Office, attention Cristina Diaz, Contract Compliance Specialist. In order to proceed with a compliance review, the following item(s) are requested:

- Certified Payroll Records: from October 1, 2007 – Present Date
Please note that Payroll Records should include name and address of each employee; job title and classification; number of hours worked each day; gross wages earned and deductions made, to include social security returns and fringe benefit payments to approved plans.
- Copies of the applicable Health and Benefits Package including monthly cost per employees (If no Health and Benefits Package is offered, please submit response in writing.)
- Listing of all subcontractor(s) for the above referenced contract
(If no subcontractor is utilized, please submit response in writing.)

Please provide the requested information by April 16, 2008. Failure to respond may result in the issuance of a Notice to Cure on April 17, 2008. Should you have any questions, please contact Cristina Diaz, Contracts Compliance Specialist, at (305) 673-7496.

Sincerely,

Gus Lopez, CPPO
Procurement Director

c: Tim O'Regan, Contract Security Administrator, Police Support Services, City of Miami Beach



MIAMI BEACH

City of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida 33139, www.miamibeachfl.gov

PROCUREMENT Division
Tel: 305.673.7490 , Fax: 786.394.4000

July 6, 2009

Ms. Marcia Baldarrago
Security Alliance Group
8323 NW 12th Street
Doral, FL 33126

Via Facsimile/U.S. Mail
Fax: 305-670-6545
Office: 305-670-6544

Re: RFP No. 34-05/06, For Unarmed Security Guard Services

Dear Ms. Baldarrago,

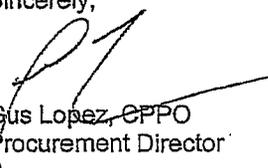
The City of Miami Beach Procurement Division is responsible for monitoring awarded contracts for compliance with the City's Living Wage Ordinance, pursuant to § 2-407 thru 2-410 of the Miami Beach City Code.

The information being requested should be provided to this Office, attention Cristina Delvat, Contract Compliance Specialist. In order to proceed with a compliance review, the following item(s) are requested:

- Certified Payroll Records: from January 1, 2009-June 30, 2009
Please note that Payroll Records should include name and address of each employee; job title and classification; number of hours worked each day; gross wages earned and deductions made, to include social security returns and fringe benefit payments to approved plans.
- Copies of the applicable Health and Benefits Package including monthly cost per employees (If no Health and Benefits Package is offered, please submit response in writing.)
- Listing of all subcontractor(s) for the above referenced contract (If no subcontractor is utilized, please submit response in writing.)

Please provide the requested information by July 20, 2009. Failure to respond may result in the issuance of a Notice to Cure on July 21, 2009. Should you have any questions, please contact Cristina Delvat, Contracts Compliance Specialist, at (305) 673-7496.

Sincerely,


Gus Lopez, CPPO
Procurement Director

c: Tim O'Regan, Contract Security Administrator, Police Support Services, City of Miami Beach

EXHIBIT "E"

EXHIBIT "E"



MIAMI BEACH

City of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida 33139, www.miamibeachfl.gov

PROCUREMENT Division
Tel: 305.673.7490 , Fax: 786.394.4000

July 6, 2007

Mr. Carl St. Philip
Security Alliance Group
22601 NW 48th Street
Pompano Beach, FL 33073

Via Facsimile/U.S. Mail
Fax: 305-670-6545
Office: 305-670-6544

Re: RFP No. 34-05/06, For Unarmed Security Guard Services

Dear Mr. Philip,

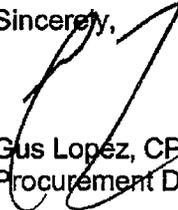
The City of Miami Beach Procurement Division is responsible for monitoring awarded contracts for compliance with the City's Living Wage Ordinance, §2-407 thru 2-410 of the Miami Beach City Code.

Payroll records were submitted by your company for the above referenced project. As part of our review process, we conduct audits of payrolls. Your firm has been selected for an audit for the subject project. In order to proceed with this audit, the following information is requested of your company. Please provide our office with **front and back copies** of cancelled checks for the employees listed below:

<u>Name of Employee</u>	<u>Check Date</u>
Latavia Brown	May 11, 2007
Edeline Eloi	May 11, 2007

Please provide the requested documentation by July 20, 2007. Failure to respond may result in the issuance of a Notice to Cure on July 21, 2007. Should you have any questions, please contact Cristina Diaz, Contracts Compliance Specialist, at (305) 673-7496.

Sincerely,



Gus Lopez, CPPO
Procurement Director

c: Tim O'Regan, Contract Security Administrator, Police Support Services, City of Miami Beach



MIAMI BEACH

City of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida 33139, www.miamibeachfl.gov

PROCUREMENT Division
Tel: 305.673.7490 , Fax: 786.394.4000

May 19, 2008

Ms. Marcia Baldarrago
Security Alliance Group
8323 NW 12th Street
Doral, FL 33126

Via Facsimile/U.S. Mail
Fax: 305-670-6545
Office: 305-670-6544

Re: RFP No. 34-05/06, For Unarmed Security Guard Services

Dear Ms. Baldarrago,

The City of Miami Beach Procurement Division is responsible for monitoring awarded contracts for compliance with the City's Living Wage Ordinance, §2-407 thru 2-410 of the Miami Beach City Code.

Payroll records were submitted by your company for the above referenced project. As part of our review process, we conduct audits of payrolls. Your firm has been selected for an audit on the subject project. In order to proceed with this audit, the following information is requested of your company. Please provide our office with a time sheet breakdown of the check dates noted for the employees listed below:

<u>Name of Employee</u>	<u>Payroll Check Date</u>
Amado Legra	03/14/2008; 03/28/2008
Nicole Parker	10/12/2007; 10/26/2007; 11/09/2007; 11/23/2007
Jemica T. Streeter	01/18/2008

Please provide the requested information by June 2, 2008. Failure to respond may result in the issuance of a Notice to Cure on June 3, 2008. Should you have any questions, please contact Cristina Diaz, Contracts Compliance Specialist, at (305) 673-7496.

Sincerely,

Gus Lopez, CPPO
Procurement Director

c: Tim O'Regan, Contract Security Administrator, Police Support Services, City of Miami Beach

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MIAMI BEACH

OFFICE OF THE CITY ATTORNEY, Jose Smith, City Attorney

COMMITTEE MEMORANDUM

TO: Chairperson and Members
Finance and Citywide Projects Committee

FROM: Jose Smith, City Attorney 

CC: Jorge Gonzalez, City Manager

DATE: September 24, 2009

RE: **AN ORDINANCE OF THE MAYOR AND CITY COMMISSION OF THE CITY OF MIAMI BEACH, FLORIDA, AMENDING CHAPTER 70 OF THE MIAMI BEACH CITY CODE ENTITLED "MISCELLANEOUS OFFENSES"; BY AMENDING ARTICLE V ENTITLED "FALSE CLAIMS ORDINANCE"; BY AMENDING SECTION 70-304 ENTITLED "INTERVENTION BY THIRD PARTIES IN CIVIL ACTIONS FOR FALSE CLAIMS" FOR THE PURPOSE OF FURTHER ESTABLISHING THE AUTHORITY FOR PERSONS TO BRING AN ACTION FOR VIOLATION OF THE FALSE CLAIMS ORDINANCE; BY AMENDING SECTION 70-305 ENTITLED "RIGHTS OF THE PARTIES IN CIVIL ACTIONS" WHICH GRANTS A PERSON WHO BRINGS AN ACTION NOTIFICATION OF, AND AN OPPORTUNITY TO BE HEARD BEFORE THE CITY VOLUNTARILY DISMISSES THE ACTION; BY AMENDING SECTION 70-307 ENTITLED "EXPENSES; ATTORNEY'S FEES AND COSTS" TO ALLOW DEFENDANT THE AUTHORITY TO RECOUP REASONABLE ATTORNEY'S FEES IN DEFENDING AN ACTION UNDER THE FALSE CLAIM ORDINANCE; AND PROVIDING FOR REPEALER; SEVERABILITY; CODIFICATION; AND AN EFFECTIVE DATE.**

At the request of Commissioners Jerry Libbin and Saul Gross, the City Attorney's Office reviewed the enforceability of the City of Miami Beach's False Claims Ordinance in order to identify potential revisions, which would further discourage those individuals from presenting false claims to the City of Miami Beach, and thereby ultimately avoiding the unjustified financial compensation for materials, goods, supplies or workmanship never received.

The City Attorney's Office has identified three (3) distinct areas of the False Claims Ordinance, which should be amended to allow the City of Miami Beach or other third parties, to bring civil causes of action for the presentation of these false claims to the City of Miami Beach. The attached amended False Claims Ordinance reflects those recommended changes, by the City Attorney's Office, which should be discussed during the Finance and Citywide Projects Committee.

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MIAMI BEACH

City of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida 33139, www.miamibeachfl.gov

COMMITTEE MEMORANDUM

TO: Finance and Citywide Projects Committee Members

FROM: *Jorge M. Gonzalez*
Jorge M. Gonzalez, City Manager

DATE: September 24, 2009

SUBJECT: **Discussion regarding economic impact of waiving the \$50 party reservation fee at the Normandy and Flamingo Park Pools for income eligible Miami Beach residents**

The above referenced matter was referred to the Finance and Citywide Projects Committee by the City Commission on September 9, 2009.

Background

Resolution No. 2003-25306, adopted on July 30, 2003, established a schedule of user fees for various parks and recreation programs and services, and facility admissions and rentals, including a fee for pool party rentals. A reservation fee of \$ 50.00 was established for Miami Beach residents wishing to hold parties at the City's Flamingo or Normandy Isle Parks pools. The reservation entitles and ensures the resident a party location at either one of the two pools; umbrellas and chairs; and free admission to the pool for up to 25 persons (Miami Beach and Non-Miami Beach residents, for a maximum of three hours). In addition to the reservation fee, patrons are assessed a \$25.00 per hour staffing fee (minimum of 4 hours), or a total of \$ 100 for labor charges in order to have one staff at the party to set up, service the party, reset the furniture after the party and clean up the area used. As such, the total cost to rent a portion of the pool deck for a three hour party with 25 guests is \$150.00. Residents are entitled to purchase additional blocks of time for an additional \$40 per hour.

For the current fiscal year (FY 08/09), Normandy Pool has been rented for parties 29 times, and Flamingo Pool 16 times, for a combined total of 45 parties. Below is a chart that outlines the fees collected from these rentals.

Site	# of Parties	Total Reservation Fees	Total Staffing Fees	Total Fees
Normandy Isle	29	\$1,450.00	\$2,900.00	\$4,350.00
Flamingo	16	\$ 800.00	\$1,600.00	\$2,400.00
	45	\$2,250.00	\$4,500.00	\$6,750.00

The challenge in offering a waiver for the \$50 pool party rental fee is not so much the loss of the revenue, which based on current rentals is not anticipated to be substantial, but the methodology and criteria by which any the waivers of the fee would be granted, and how the reservations would be guaranteed to manage equal access to rental opportunities.

Per the attached City of Miami Beach Parks & Recreation Department scholarship application, the Recreation Division does provide fee waivers (scholarships) for our after school, summer camp and specialty programs. The criteria for eligibility are as follows:

- Proof that the child is a Miami Beach resident.
- Does applicant/participant qualify for a free/reduced school lunch program? If the applicant does qualify they are entitled to an automatic 50% reduction in the program cost.
- Additional percentage reductions, up to 100% fee waiver, are granted based on additional information provided, such as income verification, Section 8 subsidy, Medicaid, food stamps or any other government assistance. The current "United States Department of Housing and Urban Development - 2009 Section 8 Income Limits" for this area is the tool used to assess the level of scholarship eligibility (50%, 75% or 100%).

If the Commission wishes to provide reduced or free of charge swimming pool party rentals for income-eligible Miami Beach residents, then the Administration recommends using the similar verification process in place for scholarships/fee waivers, including the sliding scale level of waiver depending on the proof of eligibility provided. However, it is recommended that in cases where waivers are requested, that the \$50.00 fee be a refundable deposit, all or portions of which would be returned to the resident following their party (depending on the percentage of waiver provided). We do not recommend that the cost of labor be waived, as these are hard costs to the City.

JMG/ HMF/KS

C:\Documents and Settings\rpcasmik\Desktop\Finance Committee - Pool Rental Fee Waiver discussion.doc

City of Miami Beach Parks & Recreation Department

Scholarship Application



Children Must Be A City of Miami Beach Resident.

Proof of Residency required; Examples Include:

- Voter Registration Card
- Utility Bill
- Driver's License
- Florida Photo Identification
- School Enrollment Proof

Does applicant/participant qualify for free/reduced school lunch program? Yes No
 (Automatic 50% Scholarship)

Please provide copy

Applicants must submit income verification such as income tax, section 8 subsidy, Medicaid, food stamps or any other government assistance. The City reserves the right to require additional documentation, when appropriate.

For information and applications visit any of our Parks & Recreation Facilities or call 305-673-7730.

The City of Miami Beach Parks & Recreation recognizes that financial assistance is sometimes necessary. This information is confidential and will not be released to any other party. This information will be used solely by the City of Miami Beach.

Date: _____

Participant Name _____ Age _____ Grade _____

Participant Name _____ Age _____ Grade _____

Participant Name _____ Age _____ Grade _____

Personal Information

Home Address _____

Home Telephone _____ Emergency Telephone _____

Child/children live with: both parents mother father other: _____

Parent/Guardian (Names) _____

Total Household size (including applicant/s) _____ person/s

Mother's occupation, employment address and work phone number: _____

Father's occupation, employment address and work phone number: _____

Mother's annual income: _____ Father's annual income: _____

Do you receive Medicaid, food stamps, or any other government assistance? Yes No

Please provide copy

If yes, please specify type & amount _____

Do you receive a Section 8 Subsidy? (Voucher, Certificate, Project based)? Yes No

A copy of a lease or letter from Section 8 must be submitted.

Please provide copy

Fill out scholarship application and submit to the recreation facility of your choice or visit our community partner, the Hispanic Community Center, for assistance with the application.

To request this material in accessible format, sign language interpreters, information on access for persons with disabilities, and/or any accommodations to review any document or participate in any city-sponsored proceeding, please contact 305-604-2489 (voice) or 305-673-7218 (TTY) five days in advance to initiate your request. TTY users may also call 711 (Florida Relay Services).

Departamento de Parques y Recreo de la Ciudad de Miami Beach

Aplicación para Becas



Niños deben residir en la Ciudad de Miami Beach.
Prueba de residencia requerida, ejemplos incluyen:

- Registración de Votación
- Factura
- Licencia de Conducir
- Identificación de la Florida con Foto
- Registración de la Escuela

El aplicante participa/califica en los almuerzos gratis/reducidos de las escuelas? Si No
(Aprovado para un 50% automáticamente)

Favor de proveer copia

El aplicante debe traer su prueba de impuestos, prueba del Plan 8, Medicaid, sellos de comida ú otra asistencia del gobierno. El Departamento de Parques y Recreo se reserva el derecho de requerir documentación adicional, cuando sea necesario.
Para más información y/ó aplicar visite uno de los parques ó facilidades de Parques y Recreo ó llame al 305- 673-7730.

El Departamento de Parques y Recreo de la Ciudad de Miami Beach reconoce y cree necesario la asistencia financiera en algunos casos. Esta información es confidencial y no sera dada a ninguna otra persona. Esta información sera utilizada solamente por la ciudad de Miami Beach.

Fecha: _____

Nombre del Participante _____ Edad _____ Grado _____

Nombre del Participante _____ Edad _____ Grado _____

Nombre del Participante _____ Edad _____ Grado _____

Información Personal

Dirección _____

Teléfono _____ Teléfono de Emergencia _____

Niño reside con: ambos padres madre padre otro: _____

Padres (Nombres) _____

Personas residiendo en la misma vivienda (incluyendo el participante) _____ persona/s

Ocupación de la Madre, Dirección y Teléfono del Empleador: _____

Ocupación del Padre, Dirección y Teléfono del Empleador: _____

Ingreso Anual de la Madre: _____ Ingreso Anual del Padre: _____

Usted recibe Medicaid, Sellos de Comida, ó Alguna Asistencia Gubernamental? Si No

Si, que clase y cantidad _____ *Favor de proveer copia*

Usted Recibe Subsidio Sección 8 (Voucher, Certificado, Basado en Proyecto)? Si No

Debe de Proveer una Copia del Contrato de la Sección 8. *Favor de proveer copia*

Complete su aplicación de becas, sometala a su localidad de interes ó visite nuestro socio el Centro de Comunidad Hispana para asistencia con la aplicación.

Para adquirir materiales en forma accesible, interpretes para hablar por señas, información de acceso para personas incapacitadas, servicio para la revisión de documentos o participar en un evento patrocinado por la ciudad, favor de llamar al 305-604-2489 (voz) ó 305-673-7218 (TTY) cinco días por adelantado para procesar su solicitud. Los usuarios de TTY pueden llamar al 711 (Florida Relay Services)



MIAMI BEACH
PARKS AND RECREATION DEPARTMENT

FY 09/10 SCHOLARSHIP WORKSHEET

(For Use By Recreation Staff Only)

(50%)

(75%)

(100%)

Household Size	Moderate Income 50% Scholarship Range	Low Income 75% Scholarship Range	Very Low Income 100% Scholarship
1	\$23,601 to \$37,750	\$14,151 to \$23,600	\$14,150
2	\$26,951 to \$43,100	\$16,151 to \$26,950	\$16,150
3	\$30,351 to \$48,500	\$18,201 to \$30,350	\$18,200
4	\$33,701 to \$53,900	\$20,201 to \$33,700	\$20,200
5	\$36,401 to \$58,200	\$21,801 to \$36,400	\$21,800
6	\$39,101 to \$62,500	\$23,451 to \$39,100	\$23,450
7	\$41,801 to \$66,850	\$25,051 to \$41,800	\$25,050
8	\$44,501 to \$71,150	\$26,651 to \$44,500	\$26,650

(Source: U.S. Department of Housing and Urban Development 2009)

Please check other criterion provided:

Free or Reduced Price Lunch Medicaid AFDC Food Stamps

***Other financial verification will be handled on an individual need basis as determined by a Recreation Supervisor.**

Document(s) Presented: _____

Percentage of Scholarship Approved: 50% 75% 100%

Amount of Scholarship: \$ _____

Applicant Interviewed By: _____ Date: _____

Approved By: _____